



Ref No.: Minechem/Stock Exch/Letter/ 8297

October 18, 2024

**The Dy. General Manager,
Corporate Relations & Services Dept.,
Bombay Stock Exchange Limited
Phirojsha Jeejibhoy Towers,
Dalal Street, Mumbai - 400 001.**

**The Dy. Gen. Manager,
National Stock Exchange of India Ltd.,
Corporate Relations Dept.,
Exchange Plaza, 5th Floor,
Plot No. C/1. G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.**

Scrip Code: 527001

Scrip Code: ASHAPURMIN

Dear Sir/Madam,

**Sub: Reconciliation of Share Capital Audit Report for the Quarter ended
30th September, 2024**

In terms of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the 'Reconciliation of Share Capital Audit Report' issued by Mr. Virendra G. Bhatt, Practicing Company Secretary, for the quarter ended 30th September, 2024

Kindly take the above on record.

Yours faithfully,
For Ashapura Minechem Ltd.,

**Sachin Polke
Company Secretary &
President (Corporate Affairs)**

Regd. Office :
Jeevan Udyog Building, 3rd Floor, 278, D. N. Road, Fort, Mumbai - 400 001. (India)
Tel.: +91-22 6665 1700 = Email: info@ashapura.com = www.ashapura.com

CIN No. L14108MH1982PLC026396

Virendra Bhatt

Company Secretary

Office :

Office No.: 03, A Wing, 9th Floor,
Pinnacle Corporate Park,
BKC CST Link Rd., MMRDA Area,
Bandra Kurla Complex,
Bandra East, Mumbai - 400 051

Tel.: 022 - 2652 9367 / 68

Mobile No.: +91 98200 48670

Email : bhattvirendra1945@yahoo.co.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 30th September, 2024
2. ISIN : INE348A01023
3. Face Value : Rs. 2/- per Equity share
4. Name of the Company : Ashapura Minechem Limited
5. Registered Office Address : Jeevan Udyog Building, 3rd Floor,
278, D. N. Road, Fort,
Mumbai - 400001
6. Correspondence Address : Jeevan Udyog Building, 3rd Floor,
278, D. N. Road, Fort,
Mumbai - 400001
7. Telephone & Fax Nos. : Tel. No.: 022 - 66651700
Fax No.: 022 - 22079395
8. Email Address : cosec@ashapura.com
9. Name of the Stock Exchanges where the company's securities are listed : 1. BSE Limited
2. The National Stock Exchange of India Limited



	Number of Shares	% of total Issued capital
10. Issued Capital	95526098	100.00%
11. Listed Capital (Exchange-wise)	:	
a. BSE Limited	91486098	95.77%
b. National Stock Exchange of India Limited	91486098	95.77%
12. Held in dematerialized form in CDSL	40441291	44.20%
13. Held in dematerialized form in NSDL	50861814	55.60%
14. Physical	182993	0.20%
15. Total No. of Shares (12+13+14)	91486098	100.00%
16. Reasons for differences if any, between (10 & 11), (10 & 15)	The company has allotted 4040000 Equity shares pursuant to conversion of preferential warrants. Since, the Corporate Action for the said shares is pending, these shares are not reflected under Point no. 11 & 15.	



17. Certifying the details of changes in the share capital during the quarter under consideration as per table below:

Particulars	No. of Shares	Applied/ Not Applied for Listing	Listed on stock exchange (Specify Names)	Whether applicable to CDSL	Whether applicable to NSDL	Physical Form	In- prin. Approval Pending For SE (Specify names)
Equity Shares allotted pursuant to Conversion of Preferential Warrants	40,40,000	Listing Approval Received	Awaiting for Trading approval for 4040000 Equity shares from BSE & NSE.	-	40,40,000	-	-

18. Register of Members is updated : Yes, till 30th September, 2024.
(Yes/ No) If not, updated upto which date
19. Reference of previous quarter with regards to excess dematerialize shares, if any : N.A.
20. Has the Company resolved the matter mentioned in point No.: 19 above in the current quarter? If not, reason why? : N.A.



21. Mention the total No.: of requests, if any, confirmed after 21 days and the total No.: of requests pending beyond 21 day with the reasons of delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	N.A.	N.A.
Pending for more than 21 Days	NIL	N.A.	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Mr. Sachin Polke
Company Secretary & Compliance Officer
Membership No.: ACS - 14679
Tel. No.: 022 - 66221700
Fax No.: 022 - 22079395
23. Name, Address, Tel. & Fax No., Regn. No of the Auditor : Virendra G. Bhatt
Practicing Company Secretary
Office No.: 03, A Wing, 9th Floor,
Pinnacle Corporate Park,
CST Link Road, MMRDA Area,
Bandra Kurla Complex,
Bandra East, Mumbai - 400051,
Maharashtra, India.
Tel. No.: 022-2652 9367/68
ACS No.: 1157 / COP No.: 124
24. Appointment of common agency for share registry work, if yes (name & address) : Link Intime India Private Limited
C-101, 247 Park,
L.B.S. Marg, Vikhroli (West),
Mumbai - 400083, Maharashtra,
India.
Tel.No.: 022-49186270
Fax No.: 022-49186060



25. Any other detail that the auditor may Like to provide (E.g. BIFR Company, Delisting from SE, Company changed its Name etc.) : N.A

Date: 14th October, 2024
Place: Mumbai


Virendra G. Bhatt
Practicing Company Secretary
ACS No.: 1157 / COP No.: 124
Peer Review Cert. No.: 1439/2021

UDIN: A001157F001497102